

**US \$200,000,000**

**Rothschilds Continuation Finance B.V.**

Primary Capital Undated

Guaranteed Floating Rate Notes

ISIN: GB0047524268

For the period from September 30, 2016 to March 30, 2017, the Notes will carry an interest rate of 1.50% per annum with an interest amount of US \$75.42 per US \$10,000 Note.

The relevant interest payment date will be March 30, 2017.