

US \$200,000,000

**Rothschilds Continuation
Finance B.V.**

Primary Capital Undated

Guaranteed Floating Rate Notes

ISIN: GB0047524268

For the period from September 30, 2015 to March 30, 2016, the Notes will carry an interest rate of 0.8125% per annum with an interest amount of US \$41.08 per US \$10,000 Note.

The relevant interest payment date will be March 30, 2016.