

US \$200,000,000
Rothschilds Continuation Finance B.V.
Primary Capital Undated
Guaranteed Floating Rate Notes
ISIN: GB0047524268

For the period from September 30, 2014 to March 30, 2015, the Notes will carry an interest rate of 0.625% per annum with an interest amount of US \$31.42 per US \$10,000 Note.
The relevant interest payment date will be March 30, 2015.