

US \$200,000,000

Rothschilds Continuation Finance B.V.

Primary Capital Undated

Guaranteed Floating Rate Notes

ISIN: GB0047524268

For the period from March 30, 2016 to September 30, 2016, the Notes will carry an interest rate of 1.1875% per annum with an interest amount of US \$60.69 per US \$10,000 Note.

The relevant interest payment date will be September 30, 2016.