

US \$200,000,000

Rothschilds Continuation

Finance B.V.

Primary Capital Undated

Guaranteed Floating Rate Notes

ISIN: GB0047524268

For the period from March 30, 2015 to September 30, 2015, the Notes will carry an interest rate of 0.6875% per annum with an interest amount of US \$35.14 per US \$10,000 Note.

The relevant interest payment date will be September 30, 2015.